**INTEREST RATES MARKET NOTICE**

**Date: 18 June 2021**

**Subject:** New Financial Instrument Listing

**(ABSA BANK LIMITED – “ASN635”)**

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The JSE Limited has granted a listing to **ABSA BANK LIMITED** on Interest Rate Market with effect from 18 June 2021**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** ASN635

**Nominal Issued** R95,000,000.00

**Issue Price** 100%

**Coupon 6.642**% (3 Month JIBAR as at 18 June 2021 of 3.692% plus 295bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 5 June 2023

**Books Close Date** 23 February, 26 May, 26 August, 25 November

**Interest Payment Date(s)** 5 March, 5 June, 5 September, 5 December

**Last Day to Register** By 17:00 on22 February, 25 May, 25 August, 24 November

**Issue Date** 18 June 2021

**Date Convention** Following

**Interest Commencement Date** 18 June 2021

**First Interest Payment Date** 5 September 2021

**ISIN No.** ZAG000177379

**Additional Information** Unsubordinated Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN635%20Applicable%20Pricing%20Supplement18062021.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/ASN635%20Applicable%20Pricing%20Supplement18062021.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Bonnie Brink Absa Corporate and Investment Banking Ltd +27 11 8956843

Corporate Actions JSE +27 11 5207000